NOTICE
GENERAL MEETING OF BONDHOLDERS ("GMBH")
TBS ENERGI UTAMA SHELF REGISTRATION BONDS I PHASE I YEAR 2025

PT Bank Mega Tbk, domiciled in South Jakarta, in this matter acting as Trustee pursuant to the Trustee Agreement of TBS Energi Utama Shelf Registration Bonds I Phase I Year 2025, Deed No. 31 dated 20 March 2025, drawn up before Aulia Taufani, S.H., Notary in the Administrative City of South Jakarta, including its amendments, hereby invites the Holders of TBS Energi Utama Shelf Registration Bonds I Phase I Year 2025 **("Bondholders")** to attend the GMBH to be held on:

Day, Date	:	Thursday, 19 November 2026
Time	:	13.00 WIB until completion
Venue	:	Nissi 1 & 2, JS Luwansa Hotel, Jl. H. R. Rasuna Said Blok C No.22, Karet Kuningan, Setiabudi, South Jakarta

GMBH Agenda:

1. Approval of the amendment to the provisions of the Trustee Agreement of TBS Energi Utama Shelf Registration Bonds I Phase I Year 2025, Deed No. 31 dated 20 March 2025, drawn up before Aulia Taufani, S.H., Notary in the Administrative City of South Jakarta, including its amendments, in Article 2 paragraph 2.1, regarding the amendment to the Plan for the Use of Proceeds from the Public Offering of TBS Energi Utama Shelf Registration Bonds I Phase I Year 2025.
2. Approval of the amendment to the provisions of the Trustee Agreement of TBS Energi Utama Shelf Registration Bonds I Phase I Year 2025, Deed No. 31 dated 20 March 2025, drawn up before Aulia Taufani, S.H., Notary in the Administrative City of South Jakarta, including its amendments, in Article 7 paragraph 7.3 letter b, regarding the amendment to the financial ratio covenants.

Notes:

1. This GMBH is convened at the request of PT TBS Energi Utama Tbk as the Issuer.
2. Bondholders entitled to attend and vote at the GMBH are Bondholders whose names are recorded in the List of Account Holders issued by PT Kustodian Sentral Efek Indonesia **("KSEI")** 4 (four) business days prior to the date of the GMBH.
3. Attendance Quorum and Decision Making:
   a. The GMBH shall be valid if attended by Bondholders or their proxies representing at least 3/4 (three-fourths) of the total outstanding Bonds, and shall be entitled to adopt valid and binding resolutions if approved by at least 3/4 (three-fourths) of the total Bonds present at the GMBH.
   b. Bonds held by the Issuer and/or Affiliates of the Issuer shall have no voting rights and shall not be counted in the attendance quorum, except where such Affiliation arises from ownership or equity participation of the Government.
4. Bondholders or their proxies who will attend the GMBH must bring:
   a. Written Confirmation for GMBH (Konfirmasi Tertulis Untuk RUPO/KTUR) issued by KSEI.
   b. The original power of attorney (for proxies).
   c. A photocopy of the valid identity card (KTP/Passport) of the person attending the GMBH.
   d. If the Bonds are held by a Legal Entity or Business Entity and the person attending the GMBH is a member of the management of such Legal Entity or Business Entity, a photocopy of the Articles of Association **("AoA")** of the Legal Entity or Business Entity including its latest amendments, together with a photocopy of the deed containing the latest composition of the management and their authority to act.
   e. If the Bonds are held by a Legal Entity or Business Entity and the person attending the GMBH is a proxy of the management of such Legal Entity or Business Entity, the following must be brought:
      - The original power of attorney granted by the management authorized to represent the Legal Entity or Business Entity.
      - Photocopies of the valid identity cards (KTP/Passport) of the grantor and the recipient of the power of attorney.
      - A photocopy of the AoA of the Legal Entity or Business Entity including its latest amendments, together with a photocopy of the deed containing the latest composition of the management and their authority to act.
5. Considering the importance of this GMBH, we kindly request the Bondholders or their proxies to attend the GMBH and adopt the resolutions of the GMBH.
6. Bondholders or their proxies are expected to be present 30 minutes before the GMBH commences.

Jakarta, 5 November 2026

ISSUER	TRUSTEE
TBS	BANKMEGA
PT TBS ENERGI UTAMA TBK	**PT BANK MEGA TBK**